



### InExeter Christmas 2024 Review

This document provides a review of Christmas 2024 in Exeter and includes:

- An overview of the InExeter Christmas campaign and its delivery.
- A data analysis of the Christmas period to assess performance compared to previous years and the factors that influenced it.
- Key insights and learnings from 2024 to guide planning for 2025 and future campaigns.

### Introduction

For 2024 InExeter instigated a citywide Christmas campaign, designed to **bring the whole city together**, drawing in visitors from near and far.

Christmas is the most important season for Exeter, a time when the city becomes a hub of festive celebration, offering a magical experience for everyone who visits. The goal was to **put Exeter on the map** as the must-visit destination in the South West at the festive season.

A design was created that **showcased all of Exeter**, from stunning Christmas lights and lively markets to unbeatable shopping, dining, and entertainment options.

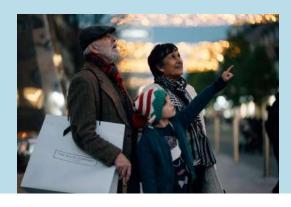


### Campaign objectives

- Position Exeter as a premier Christmas destination: Create awareness of Exeter's unique attractions during Christmas.
- Increase footfall and visitor engagement across the city: Develop initiatives to encourage movement around all parts of the city.
- Collaborative promotion with stakeholders: Unite key city stakeholders to strengthen the Exeter Christmas brand and experience.



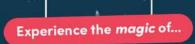












### Christmas <u>Exeter</u>

InExeter partnered with Visit Exeter, Exeter Cathedral, Guildhall Shop & Dine and Princesshay to produce an awareness campaign promoting Exeter as the destination in Devon to visit at Christmas time.

We incorporated the recently commissioned Exeter buildings into a campaign designed to celebrate and **focus on the city**.

The campaign included an awareness campaign which included advertising and a digital presence as well as a family trail as a free activity to do in the city.







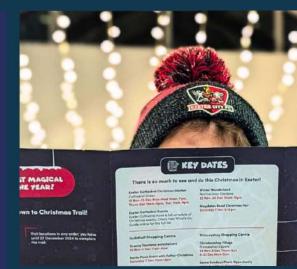




### Key Messages

- Exeter as the city in the South West to visit at Christmas
- Destination Shopping
- Spectacular Lights
- Festive Attractions
- Family Christmas Trail





# The Countdown To Christmas Trail

In addition to the awareness campaign, we created a free, family-friendly trail to encourage exploration of the city.

This initiative had several goals:

- To understand how we could encourage movement across the city, as some areas report lower footfall compared to previous Christmas seasons.
- To address the challenge of limited-time events drawing visitors to specific locations, which can detract from other parts of the city.
- To help people rediscover lesser-known shops and areas off the main routes, as habits have shifted and exploration has declined.
- Looking ahead to 2025, with the introduction of a new Christmas lighting scheme and potential features like projections, we aimed to test how willing people were to visit different areas when we provided a reason to visit.











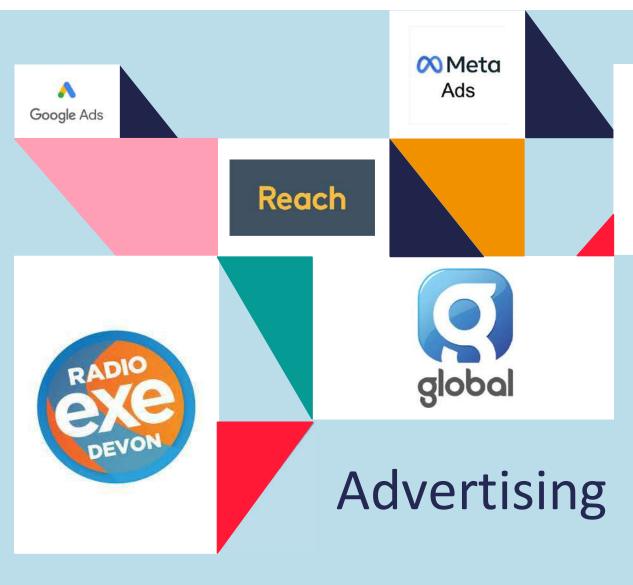






### Trail in detail

- 9 key locations across 8 areas of the city.
- Each location included a QR code with information on the trail.
- Participants collected letters and stickers along the way, completing an activity booklet or following online.
- There were 4 finish locations across the city where participants could claim a sticker sheet on completion. Each had poster boards advertising the trail.
- The Countdown to Christmas Trail page had 1,134 views (771 unique visitors).
- 44 participants entered the online competition.





- City **poster** sites in locations in ECC car parks,plus within Princesshay and Guildhall Shop & Dine.
- Key dates leaflets and the Countdown to Christmas guide, distributed to Visit Exeter information points, trail locations, and businesses.
- City Centre **Digital Screens**.
- Radio Exe 'Sleeps 'til Santa sponsorship in December.
- Bus rear campaign w/c 25 November, running for two weeks
- A targeted digital advertising campaign aimed at the local audience.
- Content packs supplied to stakeholders, with dedicated packs created for the trail and distributed to participating locations and schools.

# Out of Home Advertising

Our aim was to position Exeter as the place to visit this Christmas. We booked **20 bus rears** across a fleet serving Exeter and the surrounding area. Unfortunately, before the campaign launched, we were informed that our booking could not be fully delivered, resulting in our artwork appearing on **12 buses instead.** 

Other notable advertisers on the buses included the "Find Christmas in Cornwall" campaign which was a collaboration between Cornwall Councils, funded partly by the Levelling Up fund and GWR.

Local nursery located just outside the city Bernaville Nurseries also invested significantly in bus advertising on the lead up to Christmas.



### Digi Screens

The ads ran on **20 screens** throughout the course of the campaign, with an average footfall of over **1.5 million** across these locations.

This provided Exeter with a **strong presence** in the city centre, showcasing everything happening during the festive season, as well as promoting in other locations outside the city, such as Riverside Leisure Centre.

The screens were provided in-kind, further **enhancing** the city campaign's visibility. With Cornwall also advertising on these screens during the festive period, it was valuable to have a **counterbalancing** message that highlighted the breadth of experiences Exeter has to offer.



### Radio Exe

#### Sleeps 'til Santa sponsorship

Radio Exe is Devon's local radio station, reaching 49,000 listeners weekly on-air and attracting **27,000 unique users online monthly**, according to February–July 2024 data.

The station's FM coverage area includes **Exeter**, **Dawlish**, **Crediton**, **Exmouth**, Sidmouth, Seaton, and Honiton, with DAB coverage extending across Devon, including Plymouth, Torquay, and Barnstaple.

Each weekday morning, Matt Rogers invited a listener to call in and share their Sleeps 'til Santa dedication, creating an interactive and festive feature.

Our involvement was highlighted through pre-recorded promotional trails and presenter reads during other shows throughout the month. This sponsorship provided an excellent opportunity to connect with a family-focused audience and promote Exeter as a festive destination.













### Radio Exe

#### Sleeps 'til Santa sponsorship

#### What we received:

- 3 daily promotional trails
- 2 presenter reads each weekday
- A dedicated page on Radio Exe's website
- Commercial production
- Ad hoc social media

#### **Promotional messages included:**

"Sleeps 'til Santa with InExeter – Get that festive feeling and experience the magic of Christmas across the city."

"Sleeps 'til Santa with InExeter – From twinkling lights to Christmas markets, Exeter has everything you need to make this Christmas unforgettable!"

"Impacts" are similar to online impressions, i.e. how many pairs of ears heard the message.



49,000 LISTENERS REACHED

> 157,000 IMPACTS DELIVERED

EACH LISTENER HEARING AN AVERAGE OF 3.2 TIMES

69 X 30 SECOND PROMO TRAILS 01.12.24 -23.12.24

### Social Media

The Christmas social media campaign launched on 14<sup>th</sup> November, just before the opening of the Cathedral Christmas market.

Content focused on celebrating the city, promoting events, and sharing updates from local businesses through posts and stories.

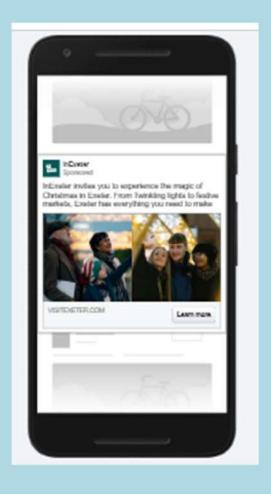
#### **Key focuses included:**

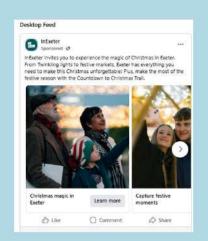
- Christmas lights
- What's On
- Highlighting businesses and the Exeter areas

Content featured reels grouped multiple activities, such as '10 things to do this weekend' and '6 things to do while late-night shopping.'

As well as making our own content, InExeter organised a Christmas photo shoot to use on socials and on adverts on Meta platforms.









### Meta Ads

The "Experience the Magic of Christmas in Exeter" campaign was advertised on Meta platforms to inspire visitors to explore the city during the festive season.

Launched at the start of December, the advert ran for 19 days, reaching 29,882 people and generating 1,422 clicks to the Visit Exeter Christmas page.

Other businesses advertising during the period included Princesshay, West Point Ice Skating and Clarks Village Ice Skating.

29,882 REACH



### Trail promotions

The Countdown to Christmas trail was promoted on social media with reels introducing the campaign as well as dedicated adverts.

The adverts were hosted to a local audience over 20 days reaching 18,489 and receiving 705 clicks.









18,489 REACH

705 CLICKS







### Local support









#### Pay absolutely nothing in commission on most global stocks

IG Inv

www.visitdevon.info

HOME NEWS THINGS TO DO - WHAT'S ON - EATING OUT HOTELS

#### Christmas in Exeter

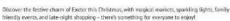
Event Date: November & December, Across Exeter

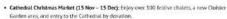












- . Christmas Lights (from 15 Nov): See Exeter's giant bauble, new High Street light arch, and a Guildhall light switch-on event featuring the Grinch at 4pm.
- . Countdown to Christmas Trail (22 Nov 27 Dec): Collect letters around Exeter to claim a sticker sheet and enter a gift card draw.
- . Christmashay Village (28 Nov 22 Dec): Shop for unique gifts, enjoy outdoor bar refreshments, and live performances.
- . Late-night Shopping: Princesshay shops open until 8pm Thursdays (28 Nov 19 Dec), starting with Spark Drummers performances. Guildhall shops open until 7pm (21 Nov - 19 Dec) with



Christmas | Exeter





GWR Deviction New tickets Stations and destinations Towelling with us. Help and support

< Share

#### What to expect in Exeter this Christmas

Christman in Easter is a wooderfully atmospheric time of year.

Visit the <u>Cathedral Chilatries Market</u> (2) on the Cathedral Green from Friday 15 November to Sunday 15 December, to explain a labyrinth of wireling tries, testocreef with fairy lights and local with the sessonal sights and smells of

New for 2024, you can follow the Countdown to Christmas Trail around Exctor, until ZRh Docember. Explore the city, visit key locations and collect the interes-that spell out a secont Christman word to claim a special Exeter sticker sheet. You'll also get the choses to be entered ratio a draw to win one of 5 Exeter.

The Christmashiny Village in Princesshyy (2005 Newsyster – 22nd December) will offer the chance to strap for unique gifts front focal trades, with retrochments in the feative challet outdoor ber and regular five entersimment and performances. throughout the fastive period.

#### When are the Exeter Christmas events?

This year you can experience Christmas happenings in Easter from 15 November

#### How to get to the Exeter Christmas events

Getting to Easter By train is casy. The channel station is Easter Central. Moreover trains from London and Conwest stop at Exerce St Deads. You can either chang for a train to Exerce Central from here, or it's a 20-minute walk to Exerce City.





Home > News > Take advantage of free events in Exeter this Christmas

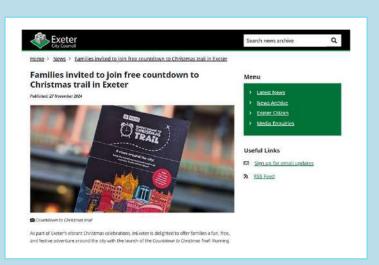
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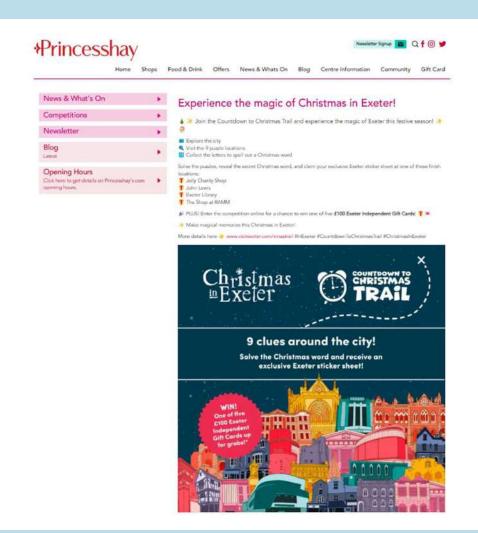
Published: 26 November 2024



People looking to stretch their pennies a little further in the run-up to the big day might be interested in a handy guide to free Christmas events in Exeter.







### Visit Exeter Meta Ads

The "Experience the Magic of Christmas in Exeter" campaign was further extended by Visit Exeter, which promoted it to a broader audience through their Meta channels to extend its reach.

Visit Exeter aimed to **encourage overnight stays** within the South West and South Wales (excluding Devon as InExeter promoted to the local audience), targeting individuals with interests in theatre, music, holidays, culture, history, heritage, tourism, staycations, hotels, and travel.

Launched on 15<sup>th</sup> November, the campaign ran for 16 days, achieving a reach of **38,006** and generating **2,009 clicks** to the Visit Exeter Christmas page.

38,006 REACH 2,009 CLICK THROUGHS









#exeter #exeteriiving #exeteriire #exeterphotographer

### Public posts on Christmas in Exeter



### Google Ads

**Visit Exeter** and **InExeter** ran campaigns on the lead up to Christmas.

InExeter focused on the local audience, covering Devon with the campaign running 29 November – 20 December:

130,081 IMPRESSIONS

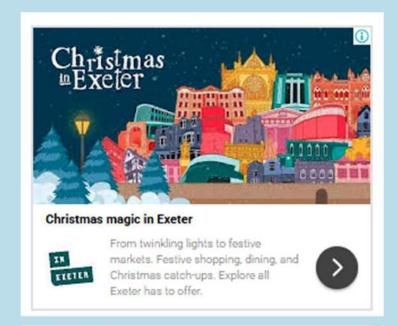
2,000 CLICKS

Visit Exeter covered the wider area – focusing on **domestic tourists** in the South West. The campaign was live from 21<sup>st</sup> November – 16<sup>th</sup> December:

296,182

2,427 CLICKS

Breakdown: Bristol 87,160, Dorset 72,521, Wiltshire 62,092, Cornwall 19,6992,427 clicks





Christmas magic in Exeter -Capture festive moments - Free family Christmas trail



### Reach Advertising

We ran a **two-week** Devon Live multi-format ad campaign from 26th November to 10th December to raise awareness of Exeter's Christmas offerings. This period was strategically chosen to coincide with the start of late-night shopping, **targeting a local audience** who didn't need to plan travel. The goal was to ensure Exeter remained **top of mind** for Christmas activities, encouraging visits to the city.

#### Key results:

- 100,008 impressions delivered
- 449 hours of total ad visibility (In-View time)
- 75% In-View rate (the percentage of impressions where at least 50% of the ad was visible for at least one second)
- 167 click-throughs (a 0.17% return rate)

100,008 IMPRESSIONS DELIVERED

167 CLICK THROUGHS



Torquay	25.21%
Paignton	19.11%
Newton Abbot	12.06%
Tiverton	11.58%
Exeter	9.00%
Exmouth	8.62%
Crediton	3.78%
Barnstaple	2.94%
Torbay	0.01%



You are here: What's On > Seasonal > Christmas

#### CHRISTMAS IN EXETER

Experience the magic of Christmas in Exeter. There is so much to see and do you'll want to stay longer, so why not make the most of the season and treat yourself to an overnight stay at one of the city-centre hotels, all of which are offering fantastic festive packages.

New for 2024, you can follow the Countdown to Christmas Trail around Exeter, from 22nd November until 27th December. Explore the city, visit key locations and collect the letters that spell out a secret Christmas word to claim a special Exeter sticker sheet. You'll also get the chance to be entered into a draw to

Read More 🔸







Website

Visit Exeter was the website where all Christmas content was hosted.
Their Christmas landing page visitexeter.com/Christmas was updated with the campaign branding, and it detailed all that was happening in Exeter.

The Christmas landing page had 11.2k unique visitors and 20.7k views.

The most popular pages were:

- The 12 (free) days of Christmas
- Exeter Cathedral Christmas Market
- Pantomime season in Exeter
- Magdalen Road Christmas Fair
- Countdown to Christmas Trail
- Where to visit Santa in Exeter
- Winter Wonderland
- Twixmas in Exeter
- What's On in Exeter
- Christmas in Princesshay

11,200 UNIQUE VISITORS

### Website demographics

#### Active users by Town/ city:

1. London 6. Wolverhampton

Exeter 7. Milton Keynes

(not set) 8. Norwich

Plymouth 9. Cardiff

5. Bristol 10. Taunton

This data highlights **strong local interest**, with people from Exeter using it to discover city happenings, alongside individuals from the **wider South West region**, including Plymouth, Bristol, and Taunton, as they explore nearby cities for festive experiences.

Insights also reveal interest from visitors further afield. **London** topped the list, likely due to quick train connections.

Similarly, Wolverhampton benefits from direct access via the M5, Milton Keynes connects easily via the A303, Norwich offers direct flights to Exeter Airport, and Cardiff is just a two-hour journey by car or train.

#### SHARE YOUR EXETER STORY #VISITEXETER



### **Footfall**

- November footfall was significantly impacted by the weather, with a 7.5% decline compared to November 2023. Storm Bert is a contributing factor to these figures, during the weekend of November 23rd, footfall was down in the city -43.9% compared to the previous weekend.
- December footfall showed improvement from November, with a 5.9% increase. However, it was impacted by Storm Darragh, which caused shop closures and the cancellation of the Cathedral Christmas Market on the Saturday. During the week of the storm (week 49), footfall dropped by 11.8% compared to the same week in 2023. These factors contributed to an overall decline in December 2024 footfall, down 1.8% compared to December 2023.





	November	December
2024	2,113,690	2,798,657
2023	2,286,000	2,850,406
	-7.50	% -1.80%

#### Weekly footfall Week 46 47 48 49 50 51 **52** 2024 581,357 470,096 653,599 553,961 692,025 514,250 384,822

638,972

This weekly breakdown highlights the significant impact of weather on Christmas 2024.

679,965

In week 47, Storm Bert led to a **30.9% drop in footfall** due to a stay-at-home advisory.

2023

590.756

Week 48 was affected by Storm Conall, which, though less severe, still contributed to disruption however this was also Black Friday and the only week pre-Christmas which saw an **uplift** in footfall.

627,914

686,742

0.8%

530,101

366,677

Week 49 saw Storm Darragh cause an **11.8% decrease in footfall** compared to the same week in 2023. Despite this, the year ended on a positive note, with footfall in week 52 up 4.9% from 2023 as people visited post-Christmas sales.

### Timeline

Our timeline indicates what activity we had running during the Christmas campaign.

Normally, the press release would have been issued at the start of the campaign. However, it depended on the trail being live, which was slightly delayed due to the snow. We wanted to ensure everything was fully operational before sharing this with the press.

InExeter focused on the **local audience**, who do not need to plan their travel to Exeter as much as the further afield regional audience targeted by Visit Exeter. Our efforts aligned with the city's activations going live, with the main promotional push timed to coincide with the launch of late-night shopping.

	w/c 11 <sup>th</sup> Nov	w/c 18 <sup>th</sup> Nov	w/c 25 <sup>th</sup> Nov	w/c 2 <sup>nd</sup> Dec	w/c 9 <sup>th</sup> Dec	w/c 10 <sup>th</sup> Dec	w/c 16 <sup>th</sup> Dec	w/c 23 <sup>rd</sup> Dec
Press Release			Х					
Visit Exeter Digital Ads		Х	Х	Х	Х	х	х	
Visit Exeter Social Ads	Х	Х	Х	x				
Citywide Digi screens		Х	Х	х	х	х	х	Х
Countdown to Christmas Trail		Х	Х	х	Х	х	х	Х
InExeter Social Ads				x	Х	х	х	
InExeter Digital Ads			Х	х	Х	х	х	
Reach advertisement			Х	х	Х			
Bus rear advertisement			х	х				
Christmas in Exeter website	х	Х	Х	x	Х	x	x	Х

### Final costs

The **overall cost** of the campaign, including contributions from all partners, amounted to £12,723.

InExeter received a total of £5,756 towards this initiative.

The **total expense** for InExeter to deliver the campaign was **£6,967**, alongside an additional **£5,000** attributed to **staffing time** required to execute the Christmas campaign.

Visit Exeter supported the campaign by **hosting** all the Christmas content on their **website**. The page was already established and integrated with their main website which linked to additional information on Exeter including their "What's On" section, ensuring everything was conveniently housed in one central location. They also ran the Countdown to Christmas competition and the **data collection**.

This figure does not account for the **invaluable in-kind support** provided by city businesses, which hosted trail clues, served as finish locations, promoted the campaign and the trail, or contributed resources such as assistance with installation and takedown.

The **collaborative efforts** and united support from the city played a crucial role in strengthening the success of this campaign.

## Key Learnings – Overall Campaign

- This campaign established a cohesive visual identity for Exeter, bringing together key city partners to collaboratively promote Exeter as a must-visit destination during Christmas.
- The power of this collaboration should not be underestimated.
   Uniting the logos of key stakeholders under a single city
   campaign strengthened the message and demonstrated
   collective support. This initiative represents a positive first step
   toward achieving a unified Christmas campaign that brings
   together Exeter's stakeholders effectively.
- The artwork was both striking and recognisable. Notably, our
  design prominently featured Exeter's iconic buildings, making it
  immediately identifiable—a key strength compared to similar
  campaigns, such as Cornwall's, which used a similar design
  style but lacked this city-specific focus.
- We maximised our strengths by utilising collective resources effectively—for instance, leveraging the Visit Exeter website allowed us to allocate more budget toward increasing campaign awareness.









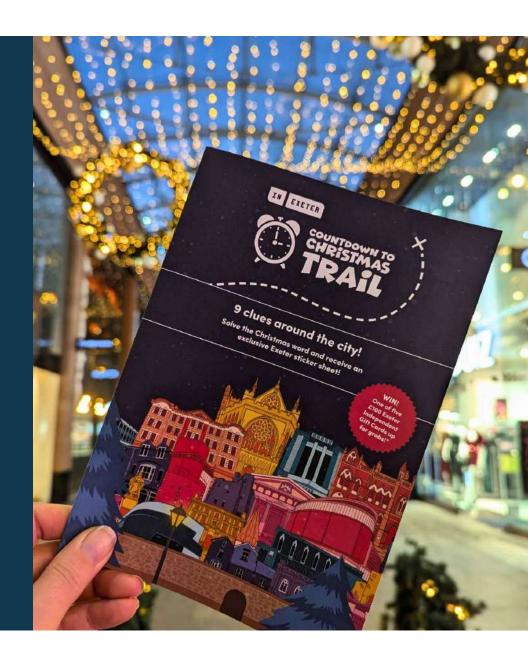


%Princesshay

visitexeter.com/Christmas

### Key Learnings – The Trail

- The trail had a **strong visual impact**, offering a cohesive and festive addition throughout the city.
- Operationally, the trail was a success, with easily accessible locations including the large window graphic at John Lewis and Guildhall Shop & Dine, where we collaborated on a floor sticker installation within the indoor space. For areas where space was limited, we got creative with our installations. We worked with Exeter Cathedral School to feature a window display on South Street, which enhanced the area and has opened up possibilities for future collaborations.
- The campaign achieved strong awareness, reaching a wide audience and contributing to the visibility of the broader Christmas campaign. This was a trial to see whether we could encourage movement around the city, the response shows that the competition's popularity wasn't sufficient to warrant a repeat effort.
- For future initiatives, resources would be better allocated toward an awareness-focused campaign rather than a trail. Christmas lights are likely to be a more effective way of drawing people across the city.





**Thank you** to everyone who was involved in the Christmas campaign. If you have any feedback or wish to discuss further, please get in touch.

